

## Item 1 – Cover Page



**AIDAN DOYLE**

**BELLWETHER CAPITAL MANAGEMENT LP**

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**June 30<sup>th</sup> 2017**

This Brochure Supplement provides information about Aidan Doyle that supplements the Bellwether Capital Management, LP (“Bellwether Capital”) Brochure. You should have received a copy of that Brochure. Please contact us at 212-289-1450 or email [info@bellwether.capital](mailto:info@bellwether.capital) if you did not receive the Bellwether Capital Brochure or if you have any questions about the contents of this supplement. Additionally, all current Brochures may be viewed and/or downloaded from our web site at [www.Bellwether.Capital/Documents](http://www.Bellwether.Capital/Documents) also free of charge.

Additional information about Aidan Doyle is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

### Aidan Doyle:

Date of Birth: September 15<sup>th</sup>, 1957

**Education:** Degree in Accounting and Finance from South East London College 1977

**Current Position:** Aidan Doyle (“Mr. Doyle”) has been President & CEO of the Advisor (Bellwether Capital Management, LP), a Company located in New York, NY, USA since the company was formed on November 14<sup>th</sup> 2002. Mr. Doyle is and has also been the sole Associated Principal (“AP”) and the sole Forex Associated Person of the company during its membership periods with Commodity Futures Trading Commission (“CFTC”) and the National Futures Association (“NFA”)

**Work history overview:** From Nov. 2002 to Feb. 2004, Mr. Doyle worked with Bellwether Capital Management LP as an analyst, researcher, consultant, journalist and broadcaster. From Feb. 2004 to April 2004, Mr. Doyle worked with Myers Associates, LP as a Registered Securities Representative. From April 2004 to April 2005 Mr. Doyle worked with Bellwether Capital Management, LP as an analyst, researcher, consultant, journalist and broadcaster. From April 2005 to May 2005, Mr. Doyle worked with E1 Asset Management, Inc. as a Registered Securities Representative. From May 2005 to present, Mr. Doyle has worked with Bellwether Capital Management, LP initially as an analyst, researcher, consultant, journalist and broadcaster and then subsequently as CTA and Forex Firm Principal, although simultaneously during this period, (Sept 2009 to Dec 2009) Mr. Doyle also worked with CC Trading Company LLC as an Associated Person.

**Professional and Financial Industry Registrations:** In November 13<sup>th</sup> 2008, Mr. Doyle listed as Principal of Bellwether Capital Management LP (Introducing Brokers) This registration was withdrawn in June 4<sup>th</sup>, 2010. In January 22, 2016, Mr. Doyle listed as Associated Person of Bellwether Capital Management LP (Commodity Trading Advisors). In April 22, 2016 Mr. Doyle listed as Principal. Subsequently, in Sept 9<sup>th</sup>, 2016, Mr. Doyle listed as Forex Associated Person of Bellwether Capital Management LP, (Commodity Trading Advisors) firm.

**Roles responsibilities and skill sets.** in his current position, Mr. Doyle’s main role is as a Financial Advisor is to help clients maintain the desired balance of investment income, capital gains, and acceptable level of risk by using proper asset allocation, by judicious use of stocks, bonds, mutual funds, real estate investment trusts (REITs), options, futures, forex, notes, and insurance products to meet the needs of his clients. Mr. Doyle also has extensive portfolio manager experience managing investing mutual, exchange-traded or closed-end fund’s assets. Implementing it’s investment strategy and managing day-to-day portfolio trading. Additionally, Mr. Doyle has for several decades, both in the UK and USA, been a regulated professional stockbroker associated with a wide range of brokerage firms and broker-dealers who buy and sell stocks, bonds and other securities for both retail and institutional clients worldwide through stock exchanges and over-the-counter.

Mr. Doyle is also a frequent contributor to worldwide financial media, a renowned public speaker and the producer & presenter of the educational DVD “Understanding Managed Futures”. In late 2012, Mr. Doyle and Bellwether Capital became broadcast contributors to Thomson Reuters Insider Network and also founded the Bellwether Daily Financial Network. Mr. Doyle is also the creator, producer and writer of the weekly financial news television show “This Week in Forex”.

**Qualifications and Licenses:** At various points during the period Nov 2002 to Present, Mr. Doyle has held the Series 3,7, 24, 34, 63 and 65 exams.

Listed below are all currently held financial industry, principal/supervisory, general product/industry, and/or state securities law exams that Mr. Doyle has passed:

General Industry/Product:	1. National Commodity Retail Off-Exchange Forex Series 34 2. National Commodity Representative Series 3
State Securities Law	1. Uniform Investment Advisor Law Series 65

### **Item 3 – Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Bellwether Capital or the integrity of Bellwether Capital. As at June 30<sup>th</sup> 2017, neither the company nor any of its principals or advisors have any disclosable legal or disciplinary events.

### **Item 4 – Other Business Activities**

Aidan Doyle is engaged in no other business activities.

### **Item 5 – Additional Compensation**

*No information is applicable to this Item*

### **Item 6 – Supervision**

For accounts held at Bellwether Capital, activity is reviewed intra-day by the firm's Supervisors and Compliance Officers to ensure activity complies with each client's stated account objectives. For accounts held away from Bellwether Capital, please note that each clearing firm issues exception reports for positions which may not be approved for a client's account. Accounts are reviewed by each client's representative, and also reviewed by the broker's Supervisor and a Compliance Officer.

For clients using Bellwether Capital for financial planning, plans are reviewed with the client on a quarterly basis.

Aidan Doyle, President and CCO of Bellwether Capital monitors the investment advice that Aidan Doyle & FAs provides to clients and supervises his activity at the firm.

The firm's Chief Compliance Officer Aidan Doyle monitors each Advisor's observance of the firm's Code of Ethics Policy and is authorized to modify these requirements upon proper disclosure and under appropriate circumstances. The Chief Compliance Officer shall maintain all records required to be retained under the Advisers Act. As a course of business, we will provide a copy of our Code of Ethics to any client or prospective client upon request.

## **Item 7 – Requirements for State-Registered Advisers**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

There has not been a material administrative, civil, or criminal action-whether pending, on appeal or concluded-against Bellwether Capital or its management.

