

QEP Questionnaire



Bellwether Capital Management, LP

Bellwether Capital Management, LP ("Bellwether Capital") offers forex trading services to qualified investors who meet the definition of a "Qualified Eligible Person," as that term is defined under Commodity Futures Trading Commission ("CFTC") Regulation 4.7, 17 C.F.R. 4.7. Accordingly, Bellwether Capital must be reasonably satisfied that you meet this definition, have such knowledge and experience in financial and business matters and that you are capable of evaluating the risks and merits of trading forex. This questionnaire is designed to enable Bellwether Capital to make that determination.

Bellwether Capital Management, LP
75 Maiden Lane
New York, NY 10038, USA
Website: www.bellwether.capital
Phone: +1 212 289 1450
Email: newaccounts@bellwether.capital

Questionnaire

Because Bellwether Capital will rely on your answers, you must carefully answer each question. You can be held liable for any misstatement or omission in this questionnaire. Bellwether Capital will maintain the confidentiality of all information disclosed by you, except as necessary to comply with requests for such information from a regulatory body pursuant to court order.

Section I. Are you:

- (a) A natural person who is not a resident of the United States; Yes No
- (b) A partnership, corporation or other entity, other than an entity organized principally for passive investment, organized under the laws of a foreign jurisdiction and which has its principle place of business in a foreign jurisdiction; Yes No
- (c) An estate or trust, the income of which is not subject to United States income tax regardless of source; Yes No
- (d) An entity organized principally for passive investment such as a pool, investment company or other similar entity; provided, that units of participation in the entity held by persons who do not qualify as Non-United States persons or otherwise as qualified eligible persons represent in the aggregate less than 10% of the beneficial interest in the entity, and that such entity was not formed principally for the purpose of facilitating investment by persons who do not qualify as Non-United States persons in a pool with respect to which the operator is exempt from certain requirements of Part 4 of the CFTC's regulations by virtue of its participants being Non-United States persons; Yes No
- (e) A pension plan for the employees, officers or principals of an entity organized and with its principal place of business outside the United States. Yes No

IF YOU ANSWERED "YES" TO ANY PART OF SECTION I, GO DIRECTLY TO SECTION III; OTHERWISE ANSWER SECTION II BELOW.

Section II. In order to qualify as a Qualified Eligible Persons under this Section II, you must answer in the affirmative to at least one question in Part I of Section II and at least one question in Part II of Section II.

Part I. Do you:

- (a) own securities (including pool participations) of issuers not affiliated with you and other investments with an aggregate market value of at least \$2,000,000; Yes No
- (b) have or have you had on deposit with a Futures Commission Merchant, for your own account at any time during the six-month period preceding date on which you completed and executed this Questionnaire, at least \$200,000 in exchange-specified initial margin and option premiums for commodity interest transactions; Yes No
- (c) own a portfolio comprised of a combination of the funds or property specified in questions (a) and (b) above in which the sum of the funds or property includable under question (a), expressed as a percentage of the minimum amount required under question (a), and funds or property includable under question (b), also expressed as a percentage of the minimum amount required under question (b), equals at least one hundred (100%). An example of a composite portfolio acceptable under this question (c) would consist of \$1,000,000 in securities and other property (50% of the minimum set forth in question (a)) and \$100,000 in exchange-specified initial margin and option premiums (50% the minimum set forth in question (b)). Yes No

Part II. Are you:

- (a) a natural person whose individual net worth, or joint net worth with your spouse, at the time you completed and executed this Questionnaire exceeds \$1,000,000; Yes No
- (a) a natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year; Yes No

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Section III. Representations

I acknowledge that Bellwether Capital will be relying upon the information I have furnished in this Questionnaire in determining, among other things, whether there are reasonable grounds to believe that I qualify as an Qualified Eligible Person as that term is defined under Commodity Futures Trading Commission Regulation 4.7, 17 C.F.R. 4.7, and otherwise qualify as a suitable or sophisticated investor under federal and state laws. To the best of my information and belief, the information I have supplied is complete and correct, and I represent and warrant to Bellwether Capital as follows:

1. The answers to the above questions are complete and correct and may be relied upon by Bellwether Capital in determining whether I am a Qualified Eligible Person, and thus eligible to participate in the Programs. Yes No
2. I will notify Bellwether Capital immediately of any material change in any information I have furnished in this Questionnaire. Yes No
3. I personally have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of participating in the Programs. Yes No

Name

Date

DAY

MONTH

YEAR

Signature